



CAP Plan, Matrix, & Policy Goals/Metrics

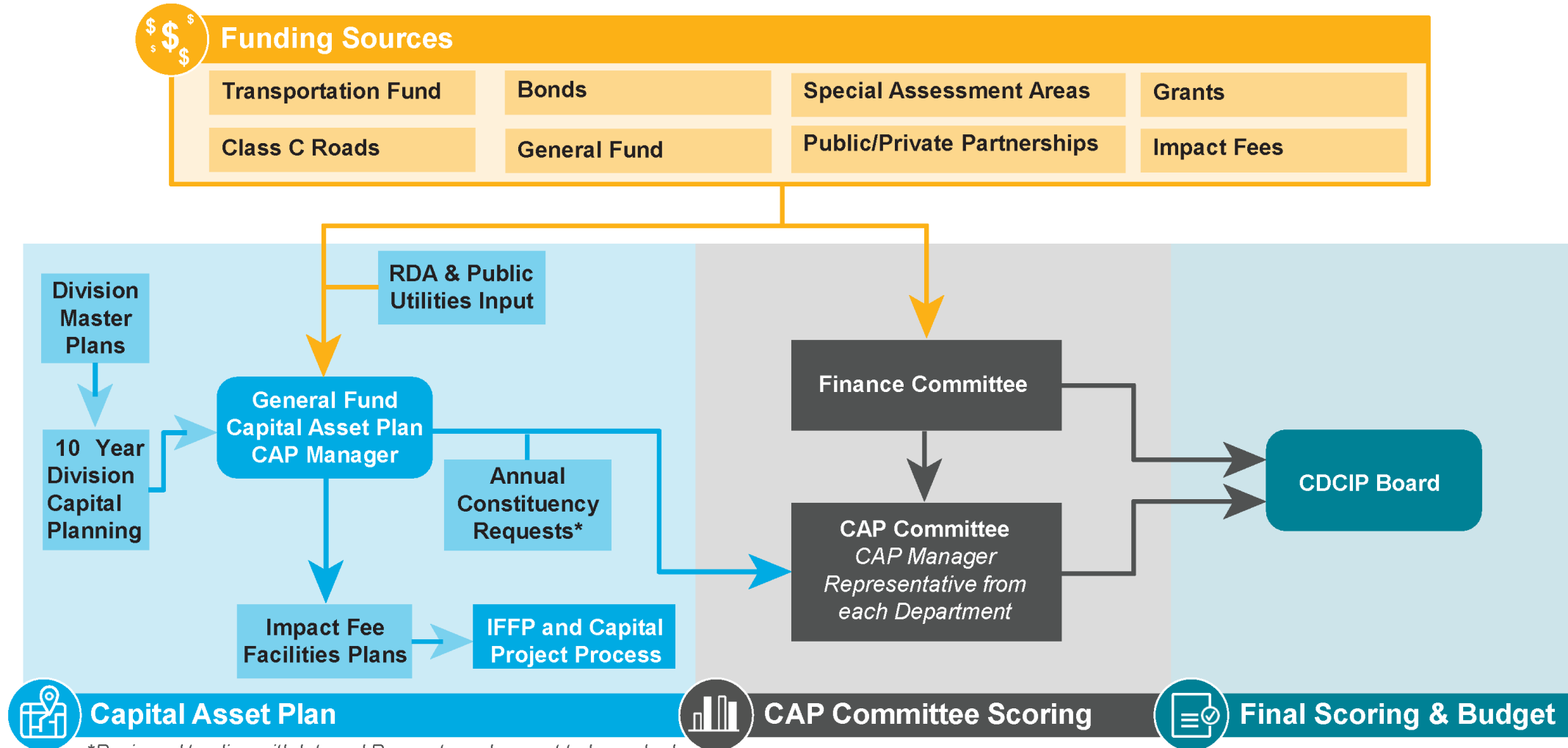
Council Briefing

July 18, 2023

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Capital Asset Planning Model





Funding Sources



Funding Sources

Transportation Fund

Bonds

Special Assessment Areas

Grants

Class C Roads

General Fund

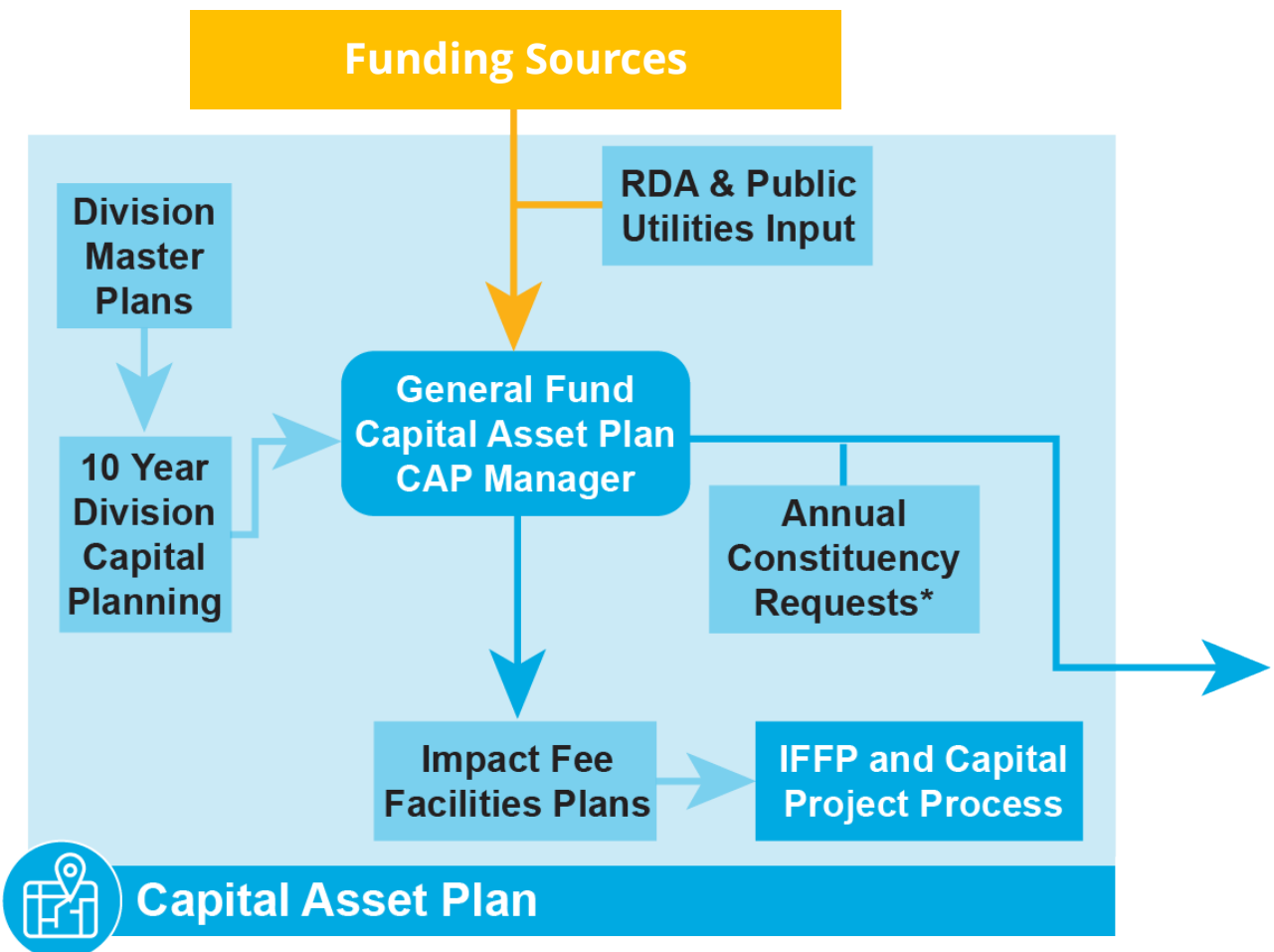
Public/Private Partnerships

Impact Fees

Funding Source	Description
Transportation Fund	Quarter Cent Sales Tax - Transportation and Streets projects
Bonds	General Obligation and Revenue
Special Assessment Area	Central Business District - Economic Promotion
Grants	Federal, State, County
Class C Roads	State Gas Tax
General Fund	Most flexible funding source, can be spent on any project
Public/Private Partnerships	Potential future funding source
Impact Fees	Fire, Parks, Police, and Transportation/Streets
Donations	Individuals and foundations

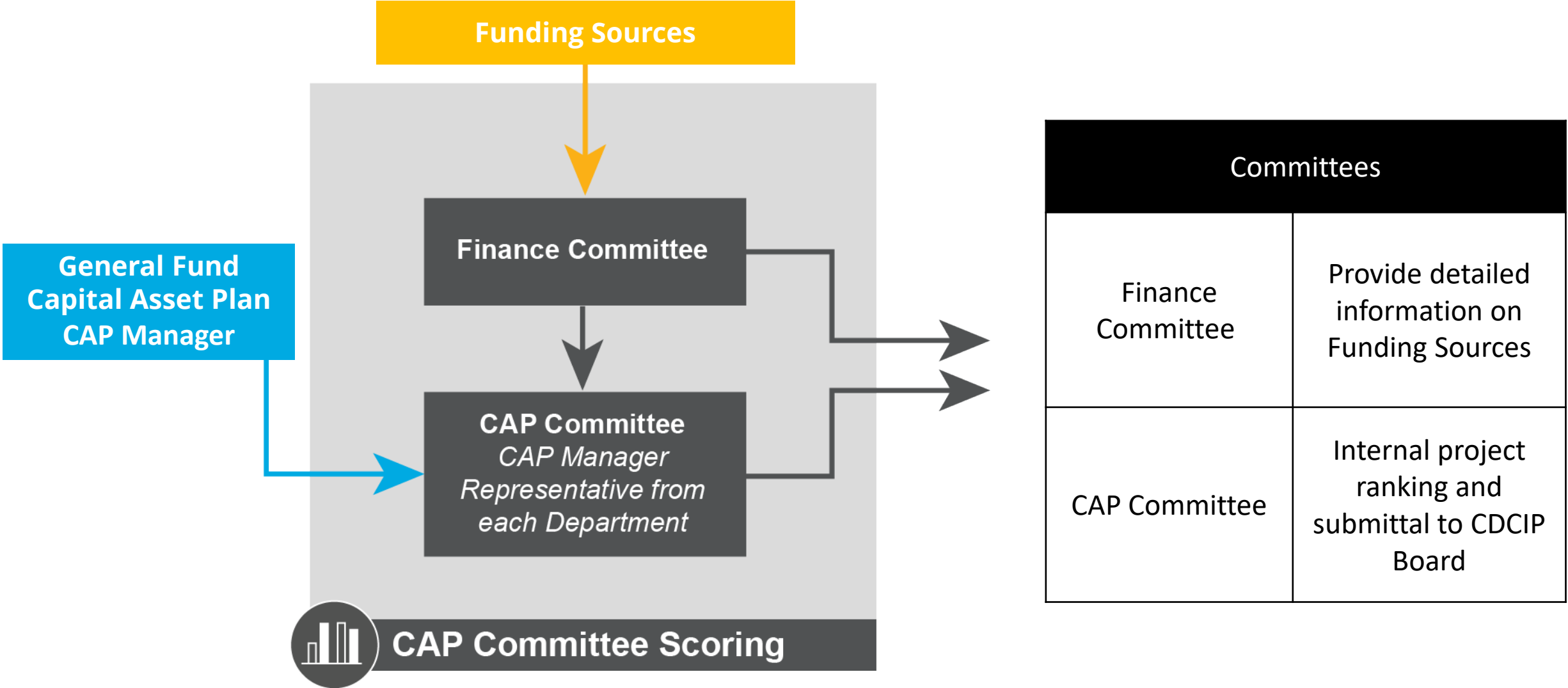


Capital Asset Plan



Capital Asset Plan Elements	
Division Master Plans	Division specific documents
RDA & Public Utilities Input	Strategic Collaboration
10 Year Division Capital Planning	Long-term capital planning
Annual Constituency Requests	Reviewed to align with internal requests & not ranked
Impact Fee Facilities Plans	Determine Impact Fee Eligibility

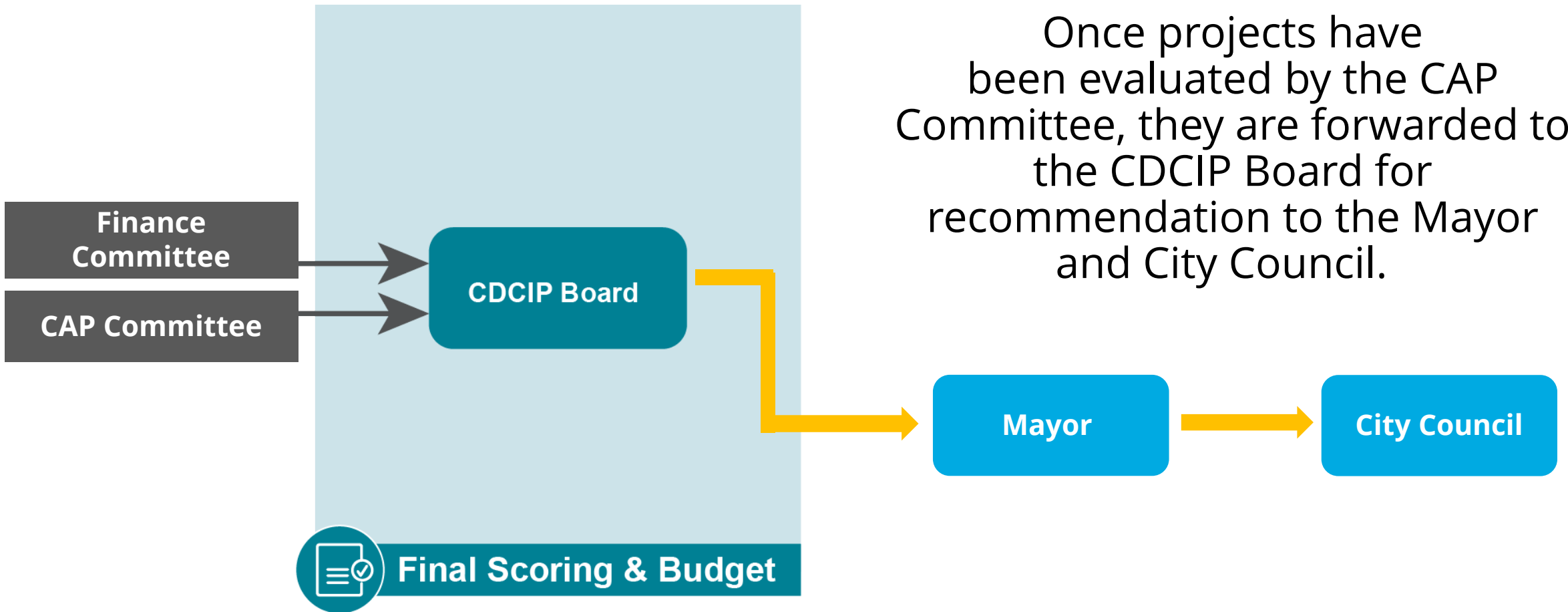
CAP Committee Scoring



Final Scoring & Budget



Once projects have been evaluated by the CAP Committee, they are forwarded to the CDCIP Board for recommendation to the Mayor and City Council.



CAP Matrix*



Criteria	Critical Failure	Legal Obligation	Risk: Life, Health & Safety	Outside Funding	Completed Project Design	Promote Equity	Environmental Conservation	Beautification	Efficient Investment	Workforce Support	Community Request
Points (0-4):	4	4	4	2	2	2	2	2	2	2	Y/N
[Project Name]											

Submitting a request:

When submitting a request, please provide answers to the following questions in addition to any information available related to the criteria.

1. Describe the project.
2. What is the problem the department is trying to solve?
3. Who will the project serve, and how will it improve services?
4. What is the requested timing of project completion, and what is the implication if the request is delayed or denied?
5. Is this a replacement or a new capital asset project?
6. Is there an estimated cost at this time?
7. What is the current annual maintenance and the estimated future annual maintenance?
8. Has the capital asset project been scoped?
9. Has the capital asset project been designed?

*Criteria has been developed in accordance with Resolution 29 of 2017 and the Mayor's Goals of: Our Growth, Our Environment, Our Communities, Our City Family.

2019 Council Policy Goals and Metrics



Potential Policy Goals	Potential Metrics	High-Level Cost Estimate
Bring all facilities out of deferred maintenance	Appropriations vs. funding need identified in Public Services' Facilities Dashboard that tracks each asset	\$6.8 million annually or \$68 million over ten years
Expand the City's urban trail network with an emphasis on East-West connections	Total paved/unpaved network miles; number and funding for improved trail features; percentage of 9-Line completed	\$21 million for 9-Line implementation
Increase the overall condition index of the City's street network from poor to fair	Overall Condition Index (OCI); pavement condition survey every five years	\$133 million cost estimate (in addition to existing funding level)
Implement the Foothill Trails Master Plan	Distance of improved trails completed; number and funding for improved trailheads	\$TBD
Advance the City's sustainability goals through building energy efficiency upgrades	Energy savings; carbon emission reductions	\$TBD
Focus on renewal and maintenance projects over creating new assets	Number, funding level and ratio of renewed assets vs. new assets	\$TBD

2023 Mayor Goals – CIP Related

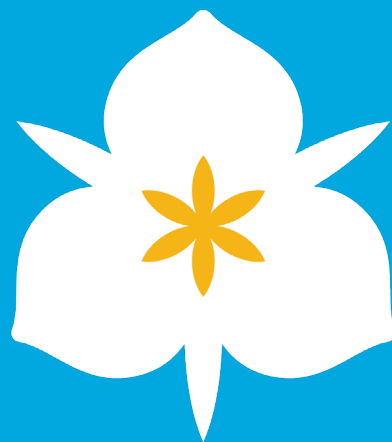


Our Environment

- Work with the City's Sustainable Infrastructure Steering Committee to draft and propose internal policy requiring capital projects to consider environmental justice impacts and incorporate green and sustainable infrastructure.
- Complete Foothills Trails Master Plan evaluation and Plan addendum in collaboration with key stakeholders and indigenous leaders.

Our Community

- Develop a 5-Year Strategic Plan for Planned Growth to more effectively utilize impact fees for community benefits.
- Complete the Neighborhood Byway Design Guidebook and finish design and/or construction of at least four neighborhood byways throughout the city.
- Implement action items on the Vision Zero program to reduce traffic-related injuries and fatalities.
- Propose adoption of Life on State to improve transportation and land uses along the corridor.



THANK YOU

Presented by Department of Finance